



In our last issue of The

Society Page, we discussed the Defined Benefit Accounts in The United Methodist Retirement

Plan. This issue we will examine the Defined Contribution (DC) piece of the plan. This article will focus more on the contribution side of the plan. Next time we will look at investing and distributions of DC plans.

A DC plan is funded with cash contributions made by both the participant as well as the employer. The contributions are invested in the stock market. The employer, through the retirement plan, selects the different funds that may be used but the participate chooses which funds to invest in as well as the amount invested. In the case of the UMC Retirement Plan, the participate is 100% fully vested, meaning, from day one, the participant is entitled to all of the money in their account.

#### **Different Types of Contributions**

All contributions into the UM Retirement Accounts from Wespath must come directly from the church or organization where you are employed. Individuals are not allowed to make direct contributions.

Participants have three different options for their contributions:1) Pre-Tax Contributions, 2) After Tax Contributions, and 3) Roth Contributions. All contributions must have an arrangement established prior to any contributions, and the agreement can only be for future contributions - the arrangement can never by retroactive. Each option is taxed differently.

Pre-Tax Contributions, also known as deferred tax contributions, deducted from the participant's taxable income. When distributions are made in retirement, the participant is taxed on the entire withdraw. In effect, the

# **Anderson Windows** participant is taxed on both the principal and

earnings. Persons use Pre-Tax Contributions to reduce current tax liability and believe their tax liability will be less in retirement due to a decrease in income.

After-Tax Contributions still require an agreement to be made prior. The church will still make the contribution each month, however, the contribution does not reduce taxable income that year. Instead, the entire After-Tax Contribution is included in that year's total income. Distributions in retirement have a mixed tax treatment. Each withdraw is considered to have both principal and earnings based on the percentage of principal versus total account balance. The principal amount of the withdraw is tax free because it has already been taxed. The earnings portion of the withdraw is considered taxable income. This option allows a participant to have a partial tax-free income in retirement. It is also used when a person believes tax liability will be greater in the future than in the current year. With the option of a Roth Contribution, the After-Tax Contribution has become less common than it once was.

The third option is Roth Contribution. These contributions are after-tax contribution, so the entire contribution is taxable income. Roth distributions are 100% tax free for all employee Roth contributions. To receive Roth treatment, the first contribution made must remain in the account for at least 5 years. All employer matching contributions are considered pre-tax contributions so distributions of that portion are taxable - both principal and earnings. 403(b) Roth Plans, unlike IRA Roth Plans, do have a Required Minimum Distribution (RMD) beginning at age 72.

#### Which Option to Choose

Which option is best is different for each individual. However, there are some guiding principals which are helpful.

The most important thing to remember is to make contributions. The sooner you start,

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the more earnings you may accumulate. This will be discussed more fully in the next issue.

Anyone with less than 5 years to retirement, should not start a Roth Plan. Remember, the first contribution must be in the plan for 5 years to receive Roth treatment. A person near retirement will not have enough time to have the Roth fund grow. Instead, contribute as much as possible to the pre-tax contributions.

Active clergy without a Roth account will want to build up their savings if they can prior to retirement. Remember, withdrawals from a pre-tax savings accounts are fully taxed. If you plan to use a pre-tax account for a down payment, you will be able to use the housing exclusion for part of the down payment but not the total amount. The rest will be taxed, more than likely in the year of your highest tax liability in retirement and at your highest tax bracket. Therefore, using funds not from your retirement account will provide significant tax savings.

For younger clergy, a Roth account is an excellent idea. The Roth savings will enable you to have tax-free savings income in retirement for a down payment if you choose to purchase a home. Since the distribution is tax-free, the entire housing exclusion intact, enabling a reduction in tax liability the first year of retirement.

The entire contribution does not have to be a Roth contribution. In fact, it is advisable to have a combination of a Roth and pre-tax contributions. Make sure the employer match goes into your pre-tax contribution, ensuring your entire Roth withdraw is tax free. Also, by having a pre-tax contribution, you are able to reduce your tax liability now, while still having the potential for a partial tax free distribution.

Meeting with a financial planner and/ or tax advisor can provide guidance on how much to invest in both the Roth and pre-tax accounts.



Preachers' Aid Society and Benefit Fund P.O. Box 19207 Springfield, IL 62794-9207 217 529 3221 edweston69@gmail.com pasbfgiving.org



## **Inspire Others** with Your Journey

It's never too early in life's journey to think about the future. Anyone who has property and a family should have an estate plan. A charitable gift can be an important part of that plan.

Contact us and begin exploring customized gift planning options created just for you and your circumstances. With a little research and some planning, you will be able to leave a legacy that inspires others for years to come.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

# Take a Turn in the **Right Direction** Begin your Philanthropic Journey

Would you like to get involved and support our cause in exciting ways? You may be surprised to discover that there are many options available with gift planning. Let us help you make a turn in the right direction with a plan that's customized for you and your goals, so that giving to the causes you care about becomes possible today.

## 

Creating a will is an important step in your life journey. It's your opportunity to plan how you will benefit your family, friends and charitable organizations after your lifetime. Including a gift in your will, often called a bequest, is a great way to support the future of our organization without giving away any of your assets today. A bequest is a gift that can be changed at any time, if your circumstances change.

## Make Plans for the Road Ahead!

Here are some of the ways you can support our cause with a charitable bequest:

- Make a gift of a specific dollar amount
- Gift us an asset such as a vehicle or artwork
- Make a gift of a percentage of your estate
- Leave us the remainder of your estate after you have provided for your heirs

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits. Copyright © 2019 Crescendo Interactive, Inc. Used by permission

#### ANDERSON WINDOWS continued from page 1

#### **Contribution Limits**

All retirement savings plans have contribution limits. The UMC Plan is a 403(b) Plan, and as such, the following contribution limits apply in 2022:

- \$20,500 Individual before-tax and/ or Roth contributions
- Additional \$6,500 for participants age 50 or over
- Additional \$3,000 with 15+ years of UMC service
- \$61,000 of total Employer and Employee contributions.
- If includable compensation is below \$61,000, then maximum limit of Employer and Employee is 100% of includable compensation

#### **Investing and Distributions**

All investing and distributions are completely controlled by the participant in DC accounts. Wespath has tools to assist you to make wise decisions, but the decision is ultimately the participants.

Both Roth and pre-tax savings in a 403(b) plan will have Required Minimum Distributions (RMD) once you reach age 72. An IRA Roth does not

have RMDs. 403(b) Plans cannot offer an IRA Roth. You would have to use an administrator other than Wespath if you want to set up one. IRA Roth do have lower contribution limits as well as income limits.

Unlike the Defined Benefit Plans, DC accounts are transferrable upon death. The account balance at death can go to individuals, trusts, and/or charities without going through probate. Make sure your beneficiary forms are up to date and with accurate information. These forms supersede any other estate plan documents.

Hopefully this gives you better un-Next issue we will look at investing

derstanding of the DC plans within the UMC Retirement Plan. The key characteristics include: 1) DC plans are funded by employee and employer contributions, 2) investing and distribution decisions are made by the employee, 3) risk resides with the employee, and 4) beneficiaries may receive any funds left after death. and withdrawal strategies to maximize vour retirement income.

	Pre-Tax Contribution	After-Tax Contribution	Roth Cont
Contributions	Contribution reduces income tax in year of contribution	Contribution is taxable income in the year of the contribution	Contr incon contri
Distributions	100% of withdrawal is taxable income in that the year of withdrawal	<ul> <li>Mixed tax treatment:</li> <li>Principal amount is tax free</li> <li>Earnings amount is taxable income</li> </ul>	<ul> <li>If di the</li> <li>Em con</li> <li>Pre and</li> </ul>
Rational	<ul> <li>Reduce current tax liability</li> <li>Less taxable income in retirement, so less tax liability</li> </ul>	<ul> <li>Partial tax-free income</li> <li>Believe tax liability will be greater in retirement</li> </ul>	• Tax • Ear grea
Required Minimum Distribution	Yes, at age 72	Yes at age 72	403(b

#### tribution

tribution is taxable me in the year of the ribution

distribution eliaible. en tax free nployer matched ntributions are e-Tax Contributions d taxed

x-free distributions rnings not tax so eatest tax savings

IRA Roth – No b) Roth – Yes, age 72

#### Dear Friends:

One of the recent articles from Crescendo shared information on what is called "Give it Twice Trust". I would like to share the highlights of this article. *Please note:* always consult with your attorney and your cpa/tax preparer/accountant before making any sort of Trust. You will need professional help to do this and online assistance may not be best!

Here are the basics:

A person/couple transfers certain assets into a trust. Their heirs would receive income from the trust for a certain number of years. At the end of that designated time, the balance would be transferred to a charity.

Let's assume you have three children that you wish to provide for. Two have been careful in managing their funds, but one has not been as prudent. Instead of the children receiving a lump sum at your death(and possibly squandering it quickly), they will receive annual income to use as they desire. You provide through your will to transfer \$300,000 to the trust from your IRA funds at death. The trust is set up for 15 years. The trust is tax exempt, so it passes with no tax liability.

Assume the trust earns 5% a year -or \$15,000. Each beneficiary would then receive \$5000 annually, or \$75,000 over 15 years. Then, the trust balance is transferred to a charity, like **PASBF**.

The donor was able to provide for her children AND her favorite charity. Win-win—

Again, contact your attorney and financial advisor before establishing a Give it Twice Trust.

Serving those who served us,

Edward R. Weston Director of Development

PS – WHEN NAMING PASBF IN YOUR WILL OR ESTATE PLANNING, BE SURE TO LIST OUR ADDRESS AS:

P O BOX 19207 SPRINGFIELD, IL 62794-9207

If your attorney or accountant needs our tax id number, call our office!

# **A View from Annual Conference** A Time for Love, A Time for Peace.

#### IN MEMORIAL June, 2021-May, 2022:

Jon Cockrel

Emma Smith Shirley Wheeler Wanda Holliday Peggy Simon Kathleen Keller Rhea Kenvon Margaret McCoy Kenneth Gilley Elaine Whitkanack Raymond Harrison Don Ferrill Scott McMurray Lois Whitehurst Butch Reneker Mary Ellen Peabody Barbara Sue Pomeroy Vesta Morgan Paul McDowell Tom Wright R. Duane Ambrose Mabel Seed Janis Gartelos Ray Bassett Jim Corbitt George Morris George Nafziger Dan Buck Legg, Elizabeth Merlin Schendel Jeannine Schendel James P. McClarey Martha Ehrhardt Jimmy Poole Claude Mosher

Joe Hankla Nancy Nichols Ion Kline Diana Elder Amy Holman Dean Reeverts **Robert Fitts** Helen Hammond Fran Youtzy Kelly Cox Miley Palmer Lily Ann Browning Joan Newsome Janice Stewart Kay McGuire Bob Lawry Dave Edman Betty Procell Frank New Harry Deffley Lorraine Elwood **Rodney Ferguson** Dowain McKiou Jane Price Norman Mendell Carl Dunker Betty Sue Mahaffey Eunice Glasser Jerry Baldridge James Medlen Gary Pearce Bonnie Maritt Martha Scaff Leah Pogemiller

Darrell "Al" Sample





PASBF Board Chairperson, Larry Gilbert, receives recognition from Executive Director Keith Anderson, as Larry goes off the board this year. Thank you for your service and leadership!

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LEFT: Brian Caughlan, Frances Weller,

and Janice Ringenberg.

*Congratulations to all the members of the* retiring class: Sig Bjorklund, Donna Blythe, Jane Bradford, Brian Caughlan, Dan King Crede, Dixie Croxton, Melva England, Stanley Evans, Mark Graham, Ted Hartley, Patty Johansen, Patsy Kelly, Dalene Kuebler, Robin Lyons, Kathleen McCafferty, Beth McLaughlin, Ron Melzer, Paul Newhall, Deborah Pollex, John Read, Deborah Rhodes, Jan Ringenberg, Joy Schlesselman, Don Shane, Lester Graham, Terry Weavil, and posthumously Leah Pogemiller and Gary Pearce.



ABOVE: Gary Livesay with Dan & Kelligay Crede.

BELOW: PASBF's new Program Director, Erin Schumaker, gets acquainted with Jacqui King, Conference Director of Ministerial Excellence.



## **Vesting Rules Affirmed**

For the past several years, the Board of Directors has continually stated its desire to continue to serve all PASBF is currently serving, both active and retired clergy as well as their families. The Board has worked hard in making the necessary changes to our Articles of Incorporation and By-Laws to make this happen. Along the way, the Board included the Annual Meeting in decisions such as the changing of the Articles and affirming the Resolution.

At the April meeting of the Board of Directors, a set of vesting rules was passed. Prior to that meeting, PASBF never had official vesting rules. These vesting rules were affirmed by the Annual Meeting during Annual Conference.

The Vesting Rules can be found next to this article and on our website - www.pasbf.org

Below are answers to some frequently asked questions regarding the Vesting Rules:

#### What benefits are included?

• These vesting rules only impact the benefits administered by PASBF. They do not apply to the Medicare Supplement which is a Conference plan. The Conference Board of Pensions and Health Benefits, along with the Annual Conference, determine who is eligible to receive the supplement. PASBF currently offers over 15 different ministries in the following categories: 1) advocacy for retired clergy, 2) spiritual, 3) emotional, 4) wellness, 5) financial, and 6) fellowship. PASBF offers seminars and training events for active clergy and local churches.

#### Why where the rules necessary now instead of waiting for General Conference?

• The Board understands there is uncertainty right now. However, with the launch of the Global Methodist Church on May 1, 2022, it became necessary for the vesting rules. Vesting rules are done in a proactive manner and not reactive. Therefore, we cannot wait and see, but needed to establish the May 1 date.

#### Do the vesting rules change the membership of the PASBF?

• These vesting rules do not change the membership of the PASBF. That is established by the Articles of Incorporation, and these rules do not change the Articles. The rules are defining who is eligible to possibly receive benefits from PASBF.

#### Do the vesting rules guarantee eligibility to people outside the IGRC?

• No. If someone turns in credentials and leaves the UMC for a different

#### Do the rules increase the pool of clergy served by PASBF, and will they impact future benefits for IGRC?

#### What does Wespath have to do with the **Vesting Rules?**

for PASBF benefits.

#### Are clergy who transfer to another conference still eligible to receive PASBF benefits?

## Do not the rules make it more confusing on who is eligible?

denomination, the clergy is not eligible for benefits. The rules allow for possible way to become eligible again. For those who join a denomination that is created and formed out of a formal separation agreed upon at General Conference, and the new denomination is served by Wespath, the clergy person may become eligible. The clergy had to be serving in the IGRC as of April 30, 2022, and in good standing.

• No. The pool of clergy does not expand. These vesting rules allow PASBF the ability to continue to serve who we are currently serving, both active and retired. Since the pool of clergy is not increasing, there is no impact on future benefits.

• The requirement of Wespath serving the new denomination along with the April 30, 2022, date, place a limit of which denominations have a possible pathway to return. Denominations created outside of an agreed upon plan by General Conference will not be eligible. This requirement helps to restrict who is eligible

• No. An active clergy who transfers to another conference continues to be ineligible. However, those clergy do have a pathway to become eligible: transfer back to the IGRC prior to retirement.

• This is a complex situation, and the Board continues to be proactive rather than reactive. However, there has never been clarity around eligibility. These rules will not take away the all the confusion, but they afford PASBF to continue to serve all we are currently serving.

Through this time of division and apparent separation, PASBF is attempting to respond gracefully as we seek to serve active and retired clergy from the IGRC. Hopefully the answers help to bring a better understanding. If you have further questions, do not hesitate to contact Keith Anderson, Executive Director, at KEAnderson@igrc.org or 217-529-3221.

### **VESTING RULES** FOR PREACHERS' AID SOCIETY **AND BENEFIT FUND**

of the Illinois Great Rivers Conference of The United Methodist Church

Preachers' Aid Society and Benefit Fund (PASBF) traces its roots back to 1859, when the fund was established for the sole purpose to care for the "tired and worn-out clergy" of the confer-ence. For over 150 years, PASBF has been grace-filled in its interpretation of the tired and worn-out clergy, including clergy on disability, retired ordained clergy, and retired licensed local pastors, both part-time and full-time with no requirement on serving a certain number of years. The following Vesting Rules attempts to follow in that tradition of serving all who have first served us in the Illinois Great Rivers Conference.

PASBF ministries and services shall be available to all ordained clergy and licensed pastors who served the Illinois Great Rivers Conference and who are/were appointed by the IGRC Bishop, provided that he/she must satisfy the following criteria:

#### **Active Clergy**

All Ordained Clergy who cease to be credentialed by the IGRC prior to April 30, 2022, are determined to have broken the Covenant with PASBF. and therefore, shall not be eligible to re-ceive PASBF benefits. Ordained Clergy serving in the IGRC at and as of April 30, 2022, will be entitled to have and receive PASBF benefits provided:

 He/she subsequently gualifies for such benefits at and after attaining age 65 while re-maining in good standing and possessing IGRC credentials

OR

 Subsequently qualifying for such benefits after becoming credentialed by and remaining in good standing with a Wesleyan denomination formed as part of a disassociation from the UMC as recognized and approved by the General Conference, served by Wespath, and occurring prior to, on, or after April 30, 2022 at and after attaining age 65.

All Licensed Local Pastors are eligible to receive PASBF benefits provided he/she remains in good standing in the IGRC and has and continues to serve under the authority of the IGRC Bish-op upon attaining the age of 65 years.

#### **Retired Clergy**

All Ordained Clergy and Licensed Local Pastors who have served and retired from the IGRC prior to April 30, 2022, are fully vested in PASBF benefits provided he/she is/was:

VESTING RULES continued on page 7

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## **Birthdays 80+**

JULI	
Murriel Nance	7/2/30
Larry Patton	7/2/40
Marie Heineman	
Anna Marie Chrisman	7/8/30
Don Haworth	7/8/39
Don Riley	7/9/35
Martha Roberts	7/9/40
Marjorie Schwaab	.7/10/34
Bob Killion	. 7/11/37
Skip Conrad	.7/14/32
Jimmie Lambert	
James Williams	. 7/17/35
Duane Werner	. 7/19/41
Jack Woods	. 7/19/34
Ted Miller	. 7/20/40
Marylin Frankson	. 7/25/37
Dale Walker	
Jack Joyner	. 7/30/41
Margie Logan	. 7/30/40
Johanne McDonald	
Tootie Poe	. 7/31/36

#### AUGUST

Ron Chase	
Betty Cockrel	8/2/41
Wayne Goodwin	
Dorothy Browning	
Bob Thompson	
Bill Zander, Jr	
Don Batz	
Gene Mace	
Dick Boyd	
Dennis Doane	
Judy Pratt	8/19/38
JoAnn Hill	
Dee Ioder	8/22/35
Jerry Reed	
Jerry Pinkstaff	
Anet Satvedi	
William Myers	8/29/38
Wilma Weiss	
Betty Treat	
Gary Mosimann	

#### SEPTEMBER

.... 9/1/33

Patricia Rich......





/1/67
/2/70
/5/69
/6/67
/7/66
/9/67
12/68
12/53
13/69
17/71
25/64
27/69
29/55

#### AUGUST

Steve & Brenda Goodin	8/2/69
Bob & Janice Kay Foulk	8/7/65
Floyd & Roberta Blackard	
David & Gwendolyn Eadie	
Phil & Judith Icenogle	8/15/65
Roger & Phyllis Rominger	
Dennis & Sandra Smith	
Brad & Ann Watkins, Sr	8/16/62
Jim & Debbie Williams	
Henry & Tamara J Davis	8/18/66
Sharon & Thomas Emswiler	8/18/68
Bill & Nancy Frazier, Jr	
Herb & Lydia Suzanne Thompson .	8/21/71
Jim & Ellen Strasma	
Herb & Louise Crede	8/23/61
Terry & Martha Harter	8/23/69
Richard & Ruth Anne Scott	
Jack & Virgie Ann Young	8/23/67
Don & Carol Jean Robinson	
Don & Doris Black	
Gene & Sharon Colthurst	8/26/61
Jack & Nancy Talmage	8/26/63
John & Ruth Younker	
Glen & Susan Bocox	8/29/71
Greg & Pamela Courtright	8/29/72
Laurence & Joyce Wagley	
Ken & Evelyn Hayden	







## **Endless Line of Splendor**

The following persons have joined The Endless Line of Splendor May we celebrate their lives and remember their family and friends a

Name	Dates	Family Contact	
Rev. Roy Adams	1936-2022	Phyllis Adam 555 S Pierce St, Unit 150, Lakewood CO 80226	<u>httj</u> <u>am</u> :
Richard "Dick" Brewer	-2022	Rev. Marilyn Brewer 913 Acewood Blvd, Apt. 202, Madison, WI 53714	<u>htt</u> ary
Janice Logsdon	-2022	Rev. Tom Logsdon 7 Fairfax Lane, Harrisburg IL 62946	<u>htt</u> arie
Darrell Allen Sample	1948-2022	Devan Pfeiffer 6668a Lost Creek Rd., Sherman, IL 62684	<u>htt</u> dar
Rev. Leah Pogemiller	1960-2022	Gail Stewart 26220 W. Leslie Dr., Channahon, IL 60410	<u>htt</u> obit
Rev. Martha Sue Scaff	1944-2022	Don Scaff 305 E. Fifth St., Mackinaw, IL 61755	<u>htt</u> pils
Bonnie Maritt		Denise Gilbert 55570 Old Shannon Rd. Colon MI 49040	<u>htt</u> ary
Gary Pearce	1949-2022	Nancy Pearce 3613 Marigold Lane, Flora, IL 62839	<u>httj</u> obi
James Medlen	1935-2022	Rev.Judy Medlen 100 N. Union Dr., Monticello, IL 61856	<u>httj</u> <u>con</u>
Geraldine Baldridge	1930-2022	Art Baldridge 9203 Ridgeland St., San Antonio TX 78250	<u>http</u> <u>dine</u>
Eunice Glasser	1955-2022	Michael Glasser 1145 Oak St., Bridgeport, IL 62417-1726	<u>htt</u> obi
Rev. Norman E Mendell	1941-2022	Condolences may be left online	<u>httj</u> <u>Rev</u>
Jane F. Price		Carleton Price P. O. Box 1671, Bloomington, IL 61701	<u>htt</u> ary
Rev. Betty Sue Mahaffey	1942-2022	Kenneth Mahaffey 409 N. Cherry St., Morrison, IL 61270	<u>htt</u> <u>her</u> ary
Norman Fechtig	1936-2022	Condolences may be left online	<u>httj</u> obi

## **Program Director Hired**

Preachers' Aid Society and Benefit Fund is thrilled to announce the hiring of Erin Shumaker as our first Program Director. Erin is a life-long United Methodist and is married to Rev. Brad Shumaker. Erin will begin on July 1. With the family moving to Charleston and a new appointment, Erin will be part-time through the summer, moving to full-time on September 1.

As the Program Director, Erin will oversee the Regional Assistants, develop our current programs, and expand the services we offer. Be sure to welcome Erin to our staff, and we look forward to working with her. You can reach Erin at *Eshumaker@igrc.org* or 217-621-4810.

r since our last Society Page.	
as they grieve their loss.	

#### Link to Obituary/Service

ps://www.igrc.org/obituarydetail/roy-ads-16540941

ps://www.igrc.org/obitu-<u>/detail/16529022</u>

ps://www.butlerfuneralhomes.com/obitues/obituary-listings?obId=25161449

ps://m.staabfuneralhomes.com/obituary/ <u>rrell-allen-sample/</u>

ps://www.rortvedtfuneralservices.com/ ituary/REVLeah-Pogemiller

tps://www.pjstar.com/obituaries/ s0226545

ps://www.igrc.org/obitu-<u>/detail/16502979</u>

ps://www.frankandbright.com/obituaries/ it/1257/

ps://www.mackey-wrightfuneralhome. <u>n/obituary/james-medlen</u>

ps://www.hugheyfh.com/obituaries/Gerale-Baldridge?obId=24783692

ps://www.goodwinefuneralhomes.com/ ituaries/obituary-listings?obId=24723756

ps://www.haskellfuneral.com/obituaries/ v-Norman-E-Mendell?obId=24618642

ps://www.igrc.org/obitu-<u>detail/16438633</u>

ps://www.legacy.com/us/obituaries/ rald-review/name/betty-mahaffey-obitu-<u>/?id=34615146</u>

ps://www.campbellfuneralservices.com/ ituary/Norman-Fechtiq

#### **VESTING RULES** continued from page 5

 In good standing possessing IGRC credentials/licensure at and as of April 30, 2022,

#### AND

 Remain good standing possessing IGRC credentials/licensure at and after April 30, 2022

#### OR

Subsequently qualifying for such benefits after becoming credentialed by and remaining in good standing with a Wesleyan denomination formed as part of a disassociation from the UMC as recognized and approved by the General Conference, served by Wespath, and occurring prior to, on, or after April 30, 2022 at and after attaining age 65.

#### Spouses of Clergy and Licensed Local Pastors (both Active and Retired)

The rights of a Spouse of an active Clergy/ Pastor to have and receive benefits of PASBF will be the same as the status of their spouse whether the marriage/civil union occurs before or after retirement and commencement of benefits.

#### Surviving Spouses of Clergy and Licensed Pastors

The rights of the Surviving Spouse of a Clergy/Pastor to have and receive benefits of PASBF will remain unchanged from the time of death of the Clergy/Pastor.

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## Memorials

**GEORGE & VADA DESMOND** 

#### GERALDINE "JERRY" BALDRIDGE

#### **VERNIE BARNETT**

Bill & Millie Pruett ......Decatur

#### CAROLYN COOPER

Robert & Linda Edwards......Mascoutah

#### WILLIAM & CAROLYN COOPER

Louis & Shirley Frick ..... Glen Carbon KELLY COX

#### Robert & Linda Edwards......Mascoutah

#### **KENNETH CRAWFORD**

John & Connie Salzman ...... Henderson NV Howard & Judith Daughenbaugh... Bloomington

#### **IOHN CURTIS**

Nancy Hubert..... ..... Staunton

#### HARRY DEFFLEY

Herb & Suzanne Thompson	Kankakee
Don Jones	Bloomington
Susan Hawbecker	Decatur
Dick McGuire	Mahomet
Howard & Judith Daughenbaugh	Bloomington

#### HARRY & BARBARA DEFFLEY

Ed Snow ...... Chattanooga TN

GLORGE & VADA DESMOND	1
George Desmond, Jr Danville	Ları
JANET DOANE	
Dennis DoaneO'Fallon	Jenr
JIM & DIANA ELDER	Dia
Dick & Jean Swain Champaign	
The ENDLESS LINE OF SPLENDOR	Rog
Wade & Onda Gregory Indianapolis IN	Dicl
NORMAN FECHTIG	
Murriel & Brenda NanceMt. Vernon	Dor
Alan & Connie RheinWoodlawn	Ethe Care
<b>RODNEY FERGUSON</b>	Lou
John & Connie Salzman Henderson NV	Rob
Dennis P. BrooksFarmer City	Lois
Dick McGuire	Dale
Howard & Judith Daughenbaugh Bloomington	Brad
William G. MyersBella Vista AR	Lou
EUNICE GLASSER	Ger
Carol & William Lakota EastinMt. Vernon	Clai Mui
Ethel L. Barnett	Mu
Louis & Dorothy YoungsRobinson	
JOE HANKLA	Rob
Robert & Linda EdwardsMascoutah	She
MARY LOU JOHANSEN	
Dick McGuire Mahomet	Mel Sha
<b>STEPHEN E. KING</b>	Free
Janet SchuhAlbion	
JON KLINE	Jenr
Louis & Shirley Frick Glen Carbon	) • …
ROBERT LAWRY	Lois
Pamela & Dan Baker Sun City FL	
Peggy K. PetersEffingham	Dor
Thomas & Mary Cathy Lawry Aurora CO	

Thomas & Mary Cathy Lawry...... Aurora CO Jim & Anita Schultz.....Peoria .... East Moline

#### L LEE na ...... Farmington

MAHAFFEY

#### Susan Hawbecker.....Decatur

Cindy Rettig ......Athens

#### **IIM & BETTY MAHAFFEY** rry & Marilyn Maffett .....Bloomington

**JAMES P. McCLAREY** 

nnie Wise.....Decatur ana & Thomas Phillips..... Murrayville

#### KAY McGUIRE

ger L. Waymack Carmack..... Macomb ck & Jean Swain ..... Champaign

#### DOWAIN McKIOU

Don Jones	Bloomington
Ethel Barnett	Elkville
Carol Myers	Chesterfield MO
Louis & Shirley Frick	Glen Carbon
Robert & Linda Edwards.	Mascoutah
Lois Mulvany	Lawrenceville
Dale Best	Virginia Boach VA
Date Dest	vinginia Deach VA
Brad & Donna Henson	e
	Albion
Brad & Donna Henson	Albion
Brad & Donna Henson Louis & Dorothy Youngs	Albion Robinson yMascoutah
Brad & Donna Henson Louis & Dorothy Youngs Gerald & Sylvia Daughert	Albion Robinson yMascoutah Mt. Vernon

#### **IAMES MEDLEN**

bert & Carol Thompson.....Casey eryl R. Gadbury ...... Monticello

#### NORMAN MENDELL

Melva England	Geneseo
Sharon & Ron Monroe	Fairbury
Fred & Darlene Reiner	Princeville

#### **CLAUDE MOSHER**

nnie Wise.....Decatur

#### **OREN MULVANY**

vis Mulvany.....Lawrenceville

#### FRANK NEW

Don Jones	Bloomington
Susan Hawbecker	Decatur
Dennis P. Brooks	Farmer City
Dick McGuire	Mahomet
Jerry Baldridge	San Antonio TX
David & Carolyn Hurley	Land O Lakes FL

#### NANCY NICHOLS

Dick & Jean Swain		Champaign	
	MILEY	PALMER	

Louis & Shirley Frick ... .. Glen Carbon

Carol A. Sims ..

Vera Slone.....

Dennis P. Brooks... .Farmer City ...Mascoutah Robert & Linda Edwards ...... Bill & Millie Pruett ..... ....Decatur Jennie Wise..... ...Decatur

#### **GARY PEARCE**

Susan Thompson Shook. .Benton Robert & Carol Thompson...... ...Casey Carol & William Lakota Eastin......Mt. Vernon Brad & Donna Henson ..... ...Albion Louis & Dorothy Youngs ...... Robinson Ron & Janet Leist......Olney

#### LEAH POGEMILLER

Linda Rorex..... Marianna FL Donna Stradley......Kankakee Champaign First UMC..... Champaign Justin & Kimberly Iverson.....St. Louis MO

#### JANE PRICE

Glen Stewart	Dekalt
Dick McGuire	Mahome
Alice Wiedrich	Decatur
Sharon & Ron Monroe	Fairbury
Don Jones	Bloomingtor
Susan Hawbecker	Decatur

**WOLFORD & JANE PRICE** Larry & Marilyn Maffett ..... Bloomington

#### **BETTY PROCELL**

Susan Hawbecker..... ....Decatur

#### DARRELL "AL" SAMPLE

Middletown UMC ...... Middletown

#### **MARTHA SCAFF**

Herbert & Suzanne Thompson ........ Kankakee Sally Bowles.....Rancho Santa Fe, CA Patty Johansen..... ..Quincy

#### JEANNINE SCHENDEL Donna Stradley ..... ....Kankakee

#### **MERLIN & JEANNINE SCHENDEL**

Kitty & John Rockwood..... .....Chatham Susan Rohman Linda Thornton Donna J. Surman ...... .Springfield

**CHARLES SENSEL** 

Sheila Sensel......Centerville OH

Keith Anderson Max & Patricia Borah Jon & Rochelle Bouse Stephen & Susan Burwell John & Irma Davis George Desmond, Jr. John & Norma Fullmer Brad & Donna Henson Debbie Jadhav Ronald & Angela Johnson John Keller



Kankakee	Jim & Carol Power
.Bloomington	PAU
Decatur	Joyce & Check Balagn
Mahomet	BETTY N

## Memorials

#### **R. PAUL SIMS**

.Springfield

FORREST SLONE ..... Vienna

**KIM SOON** Rebecca J. Marvel ..... .....Canton

FLOYD STRADLEY Champaign First UMC..... Champaign

**RALPH TOTTEN** Sam & Marilyn Totten ......Mt. Vernon

#### **HONORARIUMS**

The 2022 Retiring Class Ed Weston

Sara Isbell, Kent & Kathy King-Nobles, Amanda Richards Bill & Millie Pruett

> **Carrie Berry Carnes** Glen & Susan Bocox

Pastor Sheri Renner Living Faith UMC, Bowen

Our Children Tom & Mary Reynolds

George & Mary Step Rebecca Step

Retirees, Past & Present, and Their Families Sally Hamon

> **Janice** Clark Glen & Susan Bocox

Mark Schleeter Rebecca J. Marvel

#### ONGOING

Kathleen Kenyon Gail & Steve Kettelkamp William G. Myers Daniel Powers **Dennis** Price Paul Simpkins Clyde & Nancy Snyder Matthew Stump Diwan & Kamal Tiwade Dave & Linda Trover Ed & Nancy Weston James C. Williams

#### **UNDESIGNATED**

Crystal Pedroni Juanita Wolfley James D. Rhea Carolyn Alspaugh Zelma Richeson-Miller Carol S. Little Erna K. Dean Denise Allanson Pablo Marty Mildred Rhodes Phillip R. Lacy John H. Wright Nelson & Clara Reiber

#### **CHURCHES**

Albion First UMC Blandinsville UMC Champaign First UMC Collinsville First UMC Delavan UMC Ebenezer North UMC, Calhoun Enterprise UMC Findlay UMC Living Faith UMC, Bowen Mackinaw UMC Manchester UMC Middletown UMC Ogden UMC Paris First UMC Pawnee UMC Staunton UMC

> TRUSTS Fellheimer Trust





With love and respect, in honor or in memory, we give thanks for their lives.

William Jones and Mike Jones Cindy Jones

> **Robert Shook** Susan Thompson Shook

Philip & Faye Anderson; Russ & Norma Steele Brent & Julie Anderson

Patt Price Harter & Lee J. Harter Terry & Martha Harter

> Harold & Luella Hedden Nancy & Dennis Rebman

R. Paul & Jeanne' Sims Carol Sims

George & Vada Desmond George Desmond, Jr.

Jungja Kim & Hwak Hwan; SeonMae Yeo & Heeseon Park Bong-Choul & In-Sook Hwang

Martha & William Sheppard Anita & Frank Munden

Linnie Ethel Nance Brewer & Louie Earl Brewer Ethel L. Barnett

Evelyn Savant Lacy & Clayton Lacy; Carrie Marshall Daughenbaugh & Howard Daughenbaugh, Sr. Judy & Howard Daughenbaugh

> Hallie & William Raymond Richardson Philip R. Richardson

Mary & Sam Herndon David R. Herndon

Elizabeth & Francis C. Moreland Marti A. Ambrose

Ianet & W. Howard Baker Bruce & Betsy Baker

Esther & Clyde Funkhouser Bonny & Phil Gardner

Ada Belle & Kenneth "Doc" Bissey Janet & Ron Leist

LaVonne Melzer & Doris Wendt **Ronald W. Melzer** Ron & Bonnie Melzer

Merlin & Jeannine Schendel Mark Schendel; Kitty & John Rockwood

> Joyce & Russell Hohl Keith L. Hohl

> Nancv & Bill Frazier Elizabeth Frazier

**Our Parents** Jim & Carole Eckert

Beatrice & John Thompson Herbert Thompson

Harriet Constance Kuhl & William Edwin Myers William G. Myers

B&R Weston; J&R Campion Ed & Nancy Weston

> Geraldine C. Redding Linda C. Harrod

Robert & Anne Swain Dick & Jean Swain

**Our Mothers** John & Norma J. Fullmer

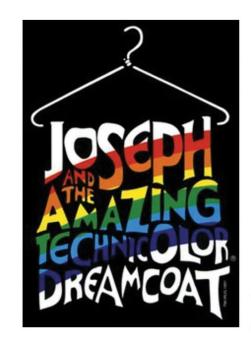
J. Henry & Eleanor Cox Jay Cox

Earl & Hazel Rettig; Henry & Katie Schoneman Doug & Cindy Rettig

> Leland & Ada Bear Elizabeth Woodworth

Florence & Melvin "Pete" Misfeldt Larry Misfeldt

> Neva & Luther Long Don Long, Sr.



A delightful musical, by Andrew Lloyd Webber, based on the story of Joseph. The music covers a variety of styles, both fun and memorable.

We have purchased a block of tickets in the Terrace A section. (Good seats; we'll subsidize the cost.) You can meet us there (8:15 showtime) OR we will provide a chartered bus from Our Lady of the Snows in Belleville so parking will not be an issue.

Further, if you are travelling in for the event, we'll reserve a room for you at the Shrine Guesthouse if you wish, so you don't have to drive home late.

Send this portion back to PASBF, P.O. Box 19207, Springfield IL 62794-9207. Make checks payable to PASBF. Reservations & ticket sales needed by August 1.

NAME (s):

# Tickets: \$50 each

Room (if desired) \$80 (Our Lady of the Snows Shrine Guesthouse. We'll make the reservation to secure this group rate.)

Ride the bus: \$10 each

Total:

If you want to join us for dinner prior to the show, we have reservations at Cyrano's in St. Louis. (603 E. Lockwood Ave.) You will pay for your own and order off the menu. Dinner, show, and provided transportation. Join us for a great night together!

# Preachers' Aid Society & Benefit Fund sponsors a night at the St. Louis Muny!!

## Monday, August 15

Address:

(You don't need to be staying there in order to meet us there and ride the bus. Bus time 6:00 to dinner and on to Muny.)



#### **Preachers' Aid Society and Benefit Fund**



United Methodist Center Illinois Great Rivers Conference PO Box 19207 Springfield, IL 62794-9207

**Address Service Requested** 

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# Take Me Out to the Ball Game



Darryl Fansler among the group enjoying the Cardinal game. John Vidakovich still doing consulting work ⓒ. About 38 of us enjoyed a good game!



7th inning stretch at Wrigley Field. Don & Teri Shane, Judy & Ron Doyle enjoying the game. Dick McGuire behind them; Leroy Allison in front with Don Black just beyond.