

KEITH ANDERSON

Getting It Together

With my mother's death recently. I was reminded of the importance of

pre-planning. We will all die – we know this. But, it is another matter to make plans for when that time comes. A well-organized Legacy Document is a true gift to your loved ones.

There are several ways to organize the information in your Legacy Document. Some use a drawer, 3-ring binder, folder, or a file saved online or on the computer (one great place is www.pasbfgiving.org). Be sure to inform a trusted individual where to find the document when the time comes!

Safety deposit boxes are excellent for keep important items. However, remember your loved ones may not have access to the safety deposit box for several weeks following a death. Therefore, do not keep documents loved ones will need immediately following

I have divided the document in sections. You may organize it as you wish. This is one way to do it.

Section I – Immediate Contacts

It can be overwhelming when an emergency or death occurs. Who needs to be contacted? Do you have contact numbers?

The following are persons/organizations to contact within the first few days following a death. Include contact information, and make a plan to update the information on a regular basis.

Immediate Contacts (need to be contacted within a day) would include:

- Immediate Family
- Close Friends
- Church/Pastor

- Funeral Home
- All Persons involved in the Funeral
- Employer or Benefits Officer if receiving retirement benefits

Section II – Health and Advanced Directives

Your health care history, information, wishes, and insurance are important if there is a time when you are unable to make decisions. This section allows you to list:

- Past Surgeries
- Past Conditions
- Present Conditions
- Physicians and Specialists
- Pharmacy
- Prescription Medications
- Over the Counter Medications
- Health Insurance Policy
- Dental Policy
- Eye Care Policy
- Advanced Directives
- Any Wishes on Health Care

Be sure to list any contact information as well as policy numbers.

Section III – Advisors and Financial Information

The following advisors and financial institutions all need to be notified of a person's death. Ask if a certified copy of the death certificate is required to get an accurate number of copies needed.

- Contacts
 - o Financial Advisor
 - o Attorney
 - o CPA/Accountant
 - o Stockbroker(s)
 - o Mortgage Holder
 - o Property Casualty Insurance Agent
 - o Banker
 - o Utilities Electric, Gas, Garbage, Internet, etc.

- Assets list each account and where to find the documents. Brokers and Agents should be listed under the Contacts area of this section as well identifying which accounts they supervise.
 - o Retirement Accounts
 - Oualified Plans
 - Social Security
 - IRA Traditional, Roth, SEP, SIMPLE
 - o Annuities
 - o Military Retirement Benefits
 - o Military Survivor Benefits
 - Stock Purchases, Options, Puts
 - o Bonds
 - Money Market Accounts
 - o Real Estate/Property
 - o Frequent Flyer Miles
 - o Money Owed to You
 - o Loans Forgiven
 - o Lawsuits
 - o Personal Property
 - Especially valuable property
 - > If property is to go to a specific heir, list that heir
 - o Other Assets
- Liabilities list each account and where to find documents. Brokers and Agents should be listed under the Contacts area of this section as well identifying which accounts they supervise.
 - o Mortgage Holders
 - o Liens on any Property
 - o Taxes Owed
 - o Loans Personal, Auto, etc.
 - o Credit Cards
 - o Department Cards
 - o Ongoing obligations you wish to continue
 - o Other Liabilities

ANDERSON WINDOWS continued on page 2

Thank you

On behalf of my entire family, thank you for your thoughts, prayers, cards, and phone calls regarding the death of my mother, Dixie Anderson. While we grieve her death, we also celebrate her life and the many lessons and memories we have. We also celebrate the assurance of the life she enjoys now and forever more.

Rev. Keith Anderson

ANDERSON WINDOWS continued from page

<u>Section IV – Pension, Annuities, Life Insurance, and Investments</u>

List all your retirement accounts with contact information. This would include all pension/defined benefit plans as well as all defined contribution plans (IRA, 401(k), 403(b), etc.). Include the policy/account numbers or the location where they can be found.

If you have purchased actual stocks or bonds, give specific directions to the location of the certificates. A good place is a safety deposit box since they will not necessarily be needed immediately.

For each account, make sure you list any beneficiaries. It is advisable to list both primary and secondary beneficiaries along with their contact information. This is especially important for life insurance policies.

A good place to keep the policies and records for these accounts is in a safe or safety deposit box. By listing contact information in your Legacy Document, your trustee can notify the appropriate person and begin the process to transfer the assets.

Section V – Regular Bills and Services

Having a list of the regular bills that you pay can be very helpful, especially if live alone in your own home. Include contact information and account numbers.

This section has become even more important with automatic withdraws that take place. These withdraws need to be stopped, but of course there will still be future charges. However, a trustee will want to get control of all the outflow from your account.

A good way to make an accurate list is to write down all the bills you pay in one month. Examples include:

- Electric Bill
- Water
- Sewer

Endless Line of Splendor

The following persons have joined The Endless Line of Splendor since our last Society Page. May we celebrate their lives and remember their family and friends as they grieve their loss.

Name	Dates	Family Contact	Link to Obituary/Service
Rev. Roy Nash	1938-2022	Kay Nash 5004 Eagle Ridge, Springfield, IL 62711	https://www.sj-r.com/obituaries/ pils0371253
Rev. John Wilkey	1935-2022	Stephanie Wilkey P. O. Box 317, Atlanta, Texas 75551, and Rev. J. Wesley Wilkey, 500 Mouton Ct, Savoy, IL 61874	https://www.hannerfuneralser- vice.com/obituaries/John-Con- rad-Wilkey?obId=26538689#/ obituaryInfo
Rev. Robert Einhouse	1945-2022	Jolene Stephens 4 Acadia Ct., Springfield, IL 62712	https://www.lincolnlandcs.com/ obituaries/obituary-listings?o- bld=26464478
Alice Wiedrich	1925-2022	Christine Lively 4029 Pleasant Run Dr., Matthews, NC 28105	https://www.dawson-wikoff.com/ obituaries/Alice-R-Wiedrich?o- bld=26463267#/obituaryInfo
Rev. Robert Pitsch	1920-2022	Condolences may be left online	https://www.throbertson.com/ obituaries/Robert-Lee-Pitsch?o- bld=26367442#/obituaryInfo
Rev. Jerry Crawford	1947-2022	Condolences may be left online	https://www.cookfuneralchapel. com/jerry-douglas-crawford/
Estella Ann Paskewitz	1933-2022	Rev. Paul Paskewitz 400 W Washington Ave., Chrisman, IL 61924	https://www.tributearchive. com/obituaries/26267819/estel- la-ann-paskewitz/tilton/illinois/ rortvedt-funeral-services-crematory
Allen F. "Pete" Vinson	1949-2022	Catherine Vinson 3575 Dutchman Lake Rd, Vienna, IL 62995	https://www.baileyfh.com/obitu- aries/Pete-Vinson/#!/Obituary

- Cable
- Phone, including cell phone
- Subscriptions
- Auto insurance
- Charities

Encourage your family members to notify trusted neighbors and the police if the house will be empty.

Section VI - Social Media

With the growth of social media, companies are wrestling with issues after a person's death. This can be avoided by including all your email addresses and social media accounts (Facebook, Twitter, etc.) along with the usernames and passwords for each. This will enable your trustee to shut down each account. Without the usernames and passwords it becomes very difficult to close the accounts.

Section VII – Final Services

You can get as detailed as you wish in planning your final services. Some plans have details regarding not only the funeral home and cemetery plot but lists instructions on the service and grave marker. The more detail you list here, the easier it is on family and loved ones who would otherwise have to

make these decisions.

Include in this section any suggestions for a funeral/memorial service and your obituary. This would include Scripture readings, hymns/songs, prayers, and/or preferences for location (church or funeral home).

Any Prepay Documents would be included here with contact information and account/policy numbers.

Section VIII - Legacy

Include a copy of your will and/or trust documents along with your attorney's name and contact information. All of your assets and liabilities are listed elsewhere in this document.

Your life if much more than contact information, documents, and account information. You may include any statements you wish to make to your children, friends, and heirs. It can be statements about your own life and the wishes you have for each. It may include advice or specific instructions regarding how you wish things to be done. This is your area to include any last words regarding your life and property.

It will take time organizing all this information. But, it will be well with your time and effort to do it!

"May knowing Jesus bring you PEACE to bless each day, HOPE for each tomorrow, and JOY in every season."

FROM ALL OF US AT THE

Preachers' Aid Society and Benefit Fund

MERRY CHRISTMAS and God's blessings in the new year!

We are so grateful for all of you!

n." hope Christmas



• March 2 in Tucson • March 3 in Phoenix

Details will be coming soon!

Anniversaries 50+

JANUARY

Jim & Bonnie Rhea	1/1/69
Lewis & Marian Root	1/6/46
John & Sharon Sims	1/9/71
Bob & CarolThompson	1/14/62
Gary & Sharon Whipple	1/20/67
John & Judy Hartleroad, Jr	1/26/68
Bob & Louise Chapman	1/28/66
John & Linda Capps	1/30/63
Roger & Cindi Knox	

FEBRUARY

Gene & Sally Ann Mace	2/3/61
George & Ann Terry	2/5/50
John & Connie Heicher, Jr	

Dear PASBF partners:

THANK YOU to all the churches, pastors and lay persons who have made a gift this year to support the important ministry of PASBF. We are committed to taking care of those **who served us** over the years. I am so grateful for your support and prayers. The Board and Staff are committed to being good stewards of your gifts and our ministry to the nearly 1300 retired pastors, spouses and surviving spouses.

As we complete this 2022 calendar year, I would like to encourage each person receiving this newsletter to consider a Christmas gift in memory of or in honor of a loved one. Every amount is important to our current and future ministries. Your special gifts go into our permanent endowment to take care of our present retirees and the many who will be retiring in the next few years. (We have been retiring about 30 clergy per year!)

Some year-end ideas for giving:

If you have not received your RMD from an IRA, speak with your plan administrator and have a portion or all of it sent to PASBF. You meet your RMD for this year—and save paying any income tax on the withdrawal. Win-Win –and of course, your gift enables PASBF to fund our important ministries. A triple win!

Do you own appreciated stocks and bonds? Consider donating them to PASBF and avoid Capital Gains taxes!

Do you have life insurance policies that you no longer need? Consider donating them and take the tax deduction.

Do you have appreciated home/land/farms you no longer need? Talk to us!

Do you have a Donor Advised Fund? Remember PASBF before year end.

Consider a Charitable Gift Annuity you receive a lifetime income on one or two lives, and a significant first year tax deduction!

Please remember that we must receive all gifts by the end of the year, postmarked by Dec 31, 2022 to receive a 2022 charitable tax deduction!

If you have any questions, please contact me asap!

Edward R Weston Director of Development

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GREETINGS FROM







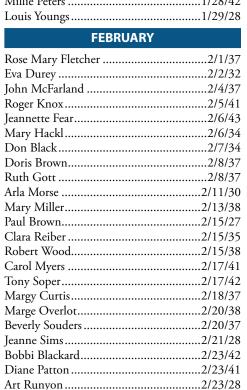








JANUARY	
Francis Pearsall	1/1/37
Bob Bradford	
Don Jones	
Miriam Ogden	1/4/29
Mary Fritz	
Norma Jeane Copeland	
Marie Mosher	1/6/27
Mary Jane Fester	
Han Yong Sun	1/7/32
Ron Bogart	1/8/38
Norma Kelley	1/8/43
Don Graham	
David Hurley	1/10/34
Gary Jenkins	1/10/30
Jerry Sawyer	1/10/4
Bill Werner	
Louis Frick	1/11/30
Doris Black	1/12/43
Nancy Wood	
Edith Killion	1/13/4
Suzanne Conrad	1/15/43
Janice McCarter	1/17/43
Genevieve Lee	1/18/3
David Babb	1/19/38
William Deisher	1/22/39
Melba Gillespie	1/24/28
Kenneth Pyles	
Lois Rapp	1/26/37
Bob Sandine	1/27/37
Susan Hawbecker	
Millie Peters	
Louis Youngs	1/29/28



Mary Ann Long2/24/43 Sheila Fitts.......2/27/37 Charlotte Tournear.....2/28/34













Memorials

W. Committee of the com	**************************************
DIXIE L. ANDERSON	BILL FESTER
Carol A. SimsSpringfield	
Scott & Patricia CarlsonIndianapolis IN	
Joe & Linda RichardCase	Barbara Fradenburgh Tuccon A7
PASBF Staff & BoardSpringfield -	-
Ted & Carol Frost	
Ed WestonBelleville	· · · · · · · · · · · · · · · · · · ·
Ida CandlerGroveland	ALICE HALE
Louie & Lynn ZuckPunta Gorda Fl	Pobert & Carol Thompson Casesy
Howard & Judith Daughenbaugh Bloomington	Ismac N. Whooler Codfrox
Dennis BrooksFarmer Cit	y
Mary Kathryn PearcePeori	
DUANE AMBROSE	Susan HawbeckerDecatur
Marti AmbroseEffinghan	Robert & Janice Foulk & Family St. Peters MO
	Mennda McAnney, Michai Foulk
CECIL ATCHISON	Jennifer Wash, Rebecca Ross
Beth Tickner Frakes KY	- · · · · · · · · · · · · · · · · · · ·
James N. Wheeler Godfre	
KENNETH BADE	Janet RoyGilbertsville KY
Duane H. Werner &	James & Roberta Bortell
Bonnie Johansen-WernerJolie	Pekin Grace UMC
VEDNIE DADNETT	Marge Overlot
VERNIE BARNETT	G. Mike & Jean Eyrich Pennell Sherman
Duane H. Werner & Bonnie Johansen-WernerJolie	David & Barbara GaffronBloomington
bonnie jonansen-wernerjone	t James N. Wheeler Godfrey
PAUL R. BEACH	J. WILLIAM JONES
Edith BeachBelleville	Duane H. Werner &
LOIS K. BUMPUS	Bonnie Johansen-WernerJoliet
Robert & Carol ThompsonCase	DALE KOOI
James N. Wheeler	
·	Silaton & Ron Monroeranbury
MACEL BUSS	ORAL LANDIS
Gaylord BussMargate Fl	
DAVID CHA	Bonnie Johansen-WernerJoliet
Anna ChaPenfield NY	PAUL LEES
	Sharon & Ron MonroeFairbury
JON COCKRELL	The second secon
G. Mike & Jean Eyrich Pennell Sherman	ington
WILLIAM CRAIG	Dolores A. HellwegBloomington
Duane H. Werner &	Brian & Kathy ManigoldHanna City
Bonnie Johansen-WernerJolie	t John & Anna WalterGrand Ridge
DALII CUDDY	Linda ZavadaLong Point
PAUL CURRY Duane H. Werner &	Randy & Barbara Chamberlain Herrick
	T 0 M 1 M C 4 D1 . 4
Bonnie Johansen-WernerJolie	Eileen M. RhykerdBloomington
C. RAYDEAN DAVIS	Kay HinesGrand Ridge
Roger & Cindy KnoxBelleville	Janet & William Sly Macomb
HARRY DEFFLEY	Ron & Diane Schobert Birchwood WI
	Barbara WrightBath
G. Mike & Jean Eyrich Pennell Sherman	Phil IcenoglePekin
GEORGE & VADA DESMOND	Anita SaldeenValrico FL
George Desmond, JrDanville	
ROBERT B. EINHOUSE	Glen & Susan BocoxGalesburg
Garry & Debra Gromley Norma	
Garry & Debta Gronney Norma	
KEITH FERGUSON	Elva Waxler Parkersburg
Duane H. Werner &	Norman E. Bissey
Ronnia Johanson Worner Jolia	Ray & Marcia VaughnOlney

Sue & John Rohr

Bonnie Johansen-Werner.

	Sh.
Carla & Craig PattersonOlney	
BETTY S. MAHAFFEY	
G. Mike & Jean Eyrich Pennell Sherman	
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JEANNINE & MARLON MARTIN	
John G. MartinPawnee	
PHILLIP MERRITT	
Susan HawbeckerDecatur	
Susan nawbeckerDecatur	
Janet RoyGilbertsville KY	
James N. Wheeler Godfrey	
CARL & MARIE MITCHELL	
Roger & Cindy KnoxBelleville	
CLAUDE MOSHER	
Duane H. Werner &Joliet	
Bonnie Johansen-Werner	
JERRY NICHOLS	
Sharon Colbert GarretsonPontiac	
BRYCE OVERLOT & MIKE OVERLOT	
FRANCIS "BUZZ" OVERLOT	
Marge OverlotBethany	
SUSAN OWENS	
Susan HawbeckerDecatur	
Brian & Kathy ManigoldHanna City	
Janet RoyGilbertsville KY	
James & Roberta BortellNormal	
G. Mike & Jean Eyrich Pennell Sherman	
Duane H. Werner &Joliet	
Bonnie Johansen-Werner	
James N. Wheeler Godfrey	
MILEY PALMER	
Ginny Riggins Normal	
Duane H. Werner &	
Bonnie Johansen-WernerJoliet	
ESTELLA PASKEWITZ	
Wade & Onda Gregory Indianapolis IN	
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RICHARD "DICK" PISCATELLI	
Carole J. PiscatelliChatham	
ROBERT PITSCH	
Phillip Icenogle Pekin	
LEAH POGEMILLER	
G. Mike & Jean Eyrich Pennell Sherman	
Duane H. Werner &Joliet	
Bonnie Johansen-Werner	
Sharon Colbert GarretsonPontiac	
WILLIAM RENNER	
Maralee RennerSpringfield	
TOM & BETTY RICHARDS	
Phil & Barbara PoeCentralia	
VAUDRA RUSHING	
VAUDKA KUSIIINU	

Duane H. Werner &

. Olney

Bonnie Johansen-Werner..

. Joliet

Memorials

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	G. Mike & Jean Eyrich Pennell Sherman
	MARGARET SAYRE
	Duane H. Werner &
	Bonnie Johansen-WernerJoliet
	JAMES & NEVA SIMMS
	Bruce & Marjie SimmsShiloh
	R. PAUL SIMS
	Carol A. SimsSpringfield
	Jeanne' L. SimsRochester
	SALLY SMITH LEWIS
	Sharon & Ron MonroeFairbury
	James N. WheelerGodfrey
	MARTHA SCAFF
	Lois SorrillQuincy
	Sharon Colbert GarretsonPontiac
	MERLIN & JEANNINE SCHENDEL
	Duane H. Werner &
	Bonnie Johansen-WernerJoliet
	CHARLES SENSEL
	James & Roberta Bortell Normal
	BUZZ SWETT
	Susan HawbeckerDecatur Cathy & Mark NajmonLima OH
	Marge OverlotBethany
	James N. Wheeler Godfrey
	ORIN WATSON
	Duane H. Werner &
	Bonnie Johansen-WernerJoliet
	TERRY R. WERNER
	William WernerVirginia
	JON WESTFALL
	Marilyn WestfallCarmi
	ALICE WIEDRICH
	Marsha LeppinHuntley
	Jeanne' SimsRochester
	JOHN WILKEY
	Larry & Ali MoreauAuburn
	John Keller
	Dennis P. BrooksFarmer City Joda MortonBement
	WILLIAM W. WOHLFARTH Duane H. Werner &
	Bonnie Johansen-WernerJoliet
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THE ENDLESS LINE OF SPLENDOR Wade & Onda Gregory...... Indianapolis IN

HONORARIUMS

Mike Crawford

Glen & Susan Bocox

Mark Schleeter Ginny Riggins

Myra S. Davis

Roger and Cindy Knox

Jim Sloan Instructor, CLM Training

PASBF Staff

Ed Weston

All Retirees

Jerry L. Reed

Carol Sims

Brad and Donna Henson

ERD Retired Pastors

Charliam Renner

Our Retired Pastors

David & Barbara Gaffron

ONGOING

Keith Anderson Max & Patricia Borah Jon & Rochelle Bouse Stephen & Susan Burwell John & Irma Davis George Desmond, Jr. John & Norma Fullmer Brad & Donna Henson Debbie Jadhav Ronald & Angela Johnson John Keller Kathleen Kenyon Gail & Steve Kettelkamp William G. Myers **Daniel Powers** Dennis Price Paul Simpkins Clyde & Nancy Snyder Matthew Stump Diwan & Kamal Tiwade Dave & Linda Trover Ed & Nancy Weston

James C. Williams

UNDESIGNATED

Joyce & Larry Wagley

Jack Gove Richard & Ruth Anne Scott

Don Long, Sr.

Terrica Buchholz

John & Melissa Heil

Dean & Elloise Black

Katherine Shindel

Janet Main

Robert Gray

Helen & Don Doty

Rex & Jennifer Williamson

Paulette & Greg Cott

Carol Kooi

Don Long, Sr.

Roger & Phyllis Rominger

Ken & Sue Hogren

Bruce & Betsy Baker

Larry Misfeldt

Sandra & Don Bunnell

Carl & Karen Buehler

Jerry & Shirley Haley

Dale & Alice Walker

Avalon Gibson

Deborah Hopper Jadhav

Ann Champion

William & Gwendolyn Hammitt

CHURCHES

Albion First UMC Bement UMC

Benld UMC

Ebenezer North UMC

Hull UMC

Kingston Mines UMC

Kinmundy UMC

Lewistown UMC; Witness Team

Magnolia UMC

Mossville UMC; UMM

Normal First UMC

Pekin Grace UMC

Peoria First UMC

Quincy Vermont Street UMC Thaver UMC

Vandalia First UMC

Weldon UMC

Westfield UMC

West Frankfort Antioch UMC

West Olive Faith UMC, Bloomington

West Salem Trinity UMC, Mt. Vernon

Preachers' Aid Society and Benefit Fund



United Methodist Center Illinois Great Rivers Conference PO Box 19207 Springfield, IL 62794-9207

Non-profit Org.

US Postage

PAID

Springfield, Illinois Permit 373



More Pastor Appreciation

Ron Martz John & Susan Sprinkle

Nicole Cox, Ted Snider, Ken Hogren

Gregory & Jasmine Holloway Luann & Brian Kuehn

Revs. Kent & Kathy King-Nobles and Kim Burke

Normal First UMC Illinois Prairie Community Foundation; K. Dude

Kent & Kathy King Nobles and Howard & Judy Daughenbaugh

James & Roberta Bortell

Terry Evans Louis & Dorothy Youngs

Bill Fester Iames & Bonnie Rhea

Sharon & Kevin Treptow and Nelson Reiber Benld UMC

Ed Weston & Bob Edwards

David R. Favreau

Our beloved colleagues & spouses Who have been mentors and friends

Jan Griffith & Keith Zimmerman

Paul Lees & George Schmink

Glen & Susan Bocox

Ed Souders & Bill Fester

Robert E. Souders

(LEFT) Erin and Sally following the gathering in Jacksonville. The downtown decorations are also musical!